FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OIVID APPROVAL									
OMB Number:	3235-0287								
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0.5

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>LILLY ELI &amp; CO</u>					2. Issuer Name and Ticker or Trading Symbol LEAP THERAPEUTICS, INC. [ LPTX ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director					
(Last)	,	irst) E CENTER	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 07/30/2018							Officer below)	(give title		Other (s below)	specify		
(Street) INDIAN (City)	APOLIS II	V state)	46285 (Zip)	4.	4. If Amendment, Date of Original Filed (Month/Day/Year)					Line	) X Form fil Form fil	Form filed by One Reporting Person Form filed by More than One Reporting Person						
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
1. Title of Security (Instr. 3)  2. Transa Date (Month/D			te	2A. Deemed Execution Date, if any (Month/Day/Year)		Code (In:	ansaction Disposed Of (D) (Instr. 3, 4)			5. Amour Securities Beneficia Owned For	Form ly (D) o		: Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
						Code	,	Amount	(A) o (D)	r Price	Transacti	ransaction(s) Instr. 3 and 4)			(111311.4)			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year	Code	ransaction of code (Instr. )  Acquir or Disport of (D)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		ate	of Securities		ies g Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable		piration te	Title	Amount or Number of Shares		(Instr. 4)	лі(э <i>)</i>			
Warrant (right to buy)	\$6.085	07/30/2018		A		331,221		07/30/2018	11/	/14/2024	Common Stock, \$0.001 par value per share	331,221	\$0	331,22	1	D		

**Explanation of Responses:** 

Remarks:

Crystal T. Williams, Assistant

08/13/2018

**Secretary** 

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.