## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

| Washington, D | D.C. 2 | 0549 |
|---------------|--------|------|
|---------------|--------|------|

| STATEMENT | OF CHANGES | IN BENEFICIAL | OWNERSHIP |
|-----------|------------|---------------|-----------|
|           |            |               |           |

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* $\underline{LUCIANO\ JUAN\ R}$ |   |  |                  |                 |         | 2. Issuer Name <b>and</b> Ticker or Trading Symbol  LILLY ELI & CO [ LLY ]   |   |  |         |   |                      |                        |  |   |   | olicable)  | Person(s) to Issuer  10% Owner                                    |  |
|---|---|--|------------------|-----------------|---------|--|---|--|---------|---|----------------------|------------------------|--|---|---|--|---|--|
| (Last)  | (Fi   | rst) (                                     | Middle)          |                 |         | 3. Date of Earliest Transaction (Month/Day/Year) 10/21/2019  |   |  |         |   |                      |                        |  |   | Offic<br>below  | er (give title<br>w)   | Other<br>below  | (specify<br>)  |
| (Street) INDIAN (City)  | APOLIS IN   |  | 46285<br>Zip)    |                 | _ 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |   |  |         |   |                      |                        | 6. Indi<br>Line)<br>X  | Forn  | n filed by One<br>n filed by Mor                      | Group Filing (Check Applicable  y One Reporting Person y More than One Reporting                 |   |  |
|   |   | Tabl                                       | e I - No         | n-Deriv         | /ative  | Sec  | curitie   | es Ac  | quired, | Dis   | posed o              | f, or E                | Benef  | icially   | Owne  | ed   |   |  |
| 1. Title of Security (Instr. 3)  2. Transa Date (Month/D                |   |  |                  | Execution Date, |         |  | 3. Transaction Code (Instr. 3, 4) Disposed Of (D) (Instr. 3, 4) 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |  |         | and 5) Securi<br>Benefi<br>Owner  |                      | icially<br>d Following | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)                            | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |   |  |   |  |
|   |   |  |                  |                 |         |  |   | Code   | v       | Amount (A) o  |                      | or Pr                  | ice  | Reported<br>Transaction(s)<br>(Instr. 3 and 4)      |   |  | (Instr. 4)  |  |
| Common Stock 10/21  |   |  | /2019            | 2019            |         | A  |   | 126 A \$1  |         | 107.91  | 1 9,338              |                        | D  |   |   |  |   |  |
|   |   | Та   |                  |                 |         |  |   |  |         |   | osed of,<br>onvertib |                        |  |   | wned  |  |   |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                     | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | Execution if any | ecution Date, T |         | Fransaction of Code (Instr. De S) Se Ad (A Di of (Irstr. De Code (Instr. De Code (Instr. De Code (Irstr. De Co |   | of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |         | 6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Expiration |                      |                        | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instrand 4) |   | vative derive security Security Bene Owne Follow Repo | 9. Number of derivative Securities Beneficially Owned Following Reported Transactions (Instr. 4) | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |

**Explanation of Responses:** 

Remarks:

Crystal T. Williams for Juan Luciano, authorization on file

10/22/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.