FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

| Washington, | D.C. 20549 |
|-------------|------------|
|-------------|------------|

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL             |       |  |  |  |  |  |  |  |  |
|--------------------------|-------|--|--|--|--|--|--|--|--|
| OMB Number: 3235-028     |       |  |  |  |  |  |  |  |  |
| Estimated average burden |       |  |  |  |  |  |  |  |  |
| hours per response       | . 0.5 |  |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>JOHNSON KIMBERLY H</u> |                                                                                                                                              |                                            |                                                             |                                                             | 2. Issuer Name <b>and</b> Ticker or Trading Symbol ELI LILLY & Co [ LLY ] |                                                          |  |                                                                                 |      |                                                                                                                  |        |                           |                                       | tionship<br>all app<br>Direc                                                                       | ,              | ng Pe                                                                                                                   | rson(s) to Is                                                      |         |            |  |
|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|--|---------------------------------------------------------------------------------|------|------------------------------------------------------------------------------------------------------------------|--------|---------------------------|---------------------------------------|----------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|---------|------------|--|
| (Last) (First) (Middle) LILLY CORPORATE CENTER                     |                                                                                                                                              |                                            |                                                             | 3. Date of Earliest Transaction (Month/Day/Year) 09/19/2022 |                                                                           |                                                          |  |                                                                                 |      |                                                                                                                  |        |                           |                                       | Office<br>below                                                                                    | er (give title |                                                                                                                         | Other (<br>below)                                                  | specify |            |  |
| (Street) INDIAN (City)                                             | APOLIS IN                                                                                                                                    |                                            | 16285<br>Zip)                                               |                                                             | 4. If <i>I</i>                                                            | 4. If Amendment, Date of Original Filed (Month/Day/Year) |  |                                                                                 |      |                                                                                                                  |        |                           |                                       | 6. Indiv<br>Line)<br>X                                                                             | Form           | al or Joint/Group Filing (Check Applicable orm filed by One Reporting Person orm filed by More than One Reporting erson |                                                                    |         |            |  |
|                                                                    | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned                                                             |                                            |                                                             |                                                             |                                                                           |                                                          |  |                                                                                 |      |                                                                                                                  |        |                           |                                       |                                                                                                    |                |                                                                                                                         |                                                                    |         |            |  |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/   |                                                                                                                                              |                                            |                                                             |                                                             |                                                                           | Execution Date,                                          |  | 3. 4. Securities Acquired (/ Disposed Of (D) (Instr. 3 5)                       |      |                                                                                                                  |        | 4 and Secu<br>Bene<br>Own |                                       | rities<br>ficially<br>ed Following (                                                               |                | wnership<br>n: Direct<br>or Indirect<br>nstr. 4)                                                                        | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership                |         |            |  |
|                                                                    |                                                                                                                                              |                                            |                                                             |                                                             |                                                                           |                                                          |  |                                                                                 | Code | v                                                                                                                | Amount | (A) o                     | Price                                 | в                                                                                                  |                | ction(s)<br>3 and 4)                                                                                                    |                                                                    |         | (Instr. 4) |  |
| Common Stock 09/19/20                                              |                                                                                                                                              |                                            |                                                             | 022                                                         |                                                                           | A                                                        |  | 32(1)                                                                           | A    | \$30                                                                                                             | 5.09   | 1                         | 1,368                                 |                                                                                                    | D              |                                                                                                                         |                                                                    |         |            |  |
|                                                                    | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |                                            |                                                             |                                                             |                                                                           |                                                          |  |                                                                                 |      |                                                                                                                  |        |                           |                                       |                                                                                                    |                |                                                                                                                         |                                                                    |         |            |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security                                                                        | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |                                                             |                                                                           | saction le (Instr                                        |  | 6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Exercisable Date |      | 7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)  Amoun or Numbe of Title Shares |        | Der Sec (Ins              | rice of<br>ivative<br>urity<br>tr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) |                | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4)                                                | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |         |            |  |

## **Explanation of Responses:**

1. At the election of the reporting person, the shares acquired pursuant to this filing have been deferred in lieu of cash compensation as stock units under the Lilly Directors' Deferral Plan and will be settled in shares of common stock following the reporting person's separation from service.

## Remarks:

/s/ Jonathan Groff for Kimberly H. Johnson, pursuant to authorization on

09/21/2022

<u>file</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.