Instruction 1(b).

FORM 5

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

	VVC
Check this box if no longer subject to	
Section 16. Form 4 or Form 5	
obligations may continue. See	ANNUAL STATEMEN

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

	OMB APPROVAL								
	3235-0362								
	1.0								
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

Form 4	Transactions F	Reported.		or Section	1 30(h)	of the	Ínvesti	ment C	ompany Ac	of 1940)						
1. Name and Address of Reporting Person* <u>Crowe Maria A</u>					2. Issuer Name and Ticker or Trading Symbol LILLY ELI & CO [LLY]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last)		3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2017							X	Office	Officer (give title below) President, Mfg.		Other (specify below)				
(Street) INDIANAPOLIS IN 46285 (City) (State) (Zip)				4. If Amen	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Indi Line) X	,				
		Table	e I - Non-Deriv	ative Sec	uritie	s Ac	auire	d. Di	snosed (of. or	Benefici	ially	Owne	-d			
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)			2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr.		4. Securities Acquired (A) or Dispos Of (D) (Instr. 3, 4 and 5)				ed 5. Amou Securition Benefici		int of es ally	Form	ership II n: Direct B	7. Nature of Indirect Beneficial Ownership	
							Amou		(A) or (D)	Price		Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)		(D) or Indirect (I) (Instr. 4)		(Instr. 4)	
Common Stock 06/13/2017				G		3	1	125	D	\$0		113,456			D		
Common Stock 10/27/2017					(3	1,	,187	D \$0			112,269		D			
Common Stock 08/24/2016				G ⁽¹		¹⁾ 5	7	752	D	\$0		111,517		D			
		Ta	ble II - Derivat (e.g., pı	ive Secur uts, calls,									wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Nu of Deriv Secul Acqu (A) of Dispo of (D) (Instr and 5	rative rities ired r osed	Expira	te Exercisable and ation Date th/Day/Year) Expiration isable Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amount or Numbe of Title Shares		nt er		9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

Explanation of Responses:

1. This transaction represents a 2016 charitable gift contribution.

Remarks:

Bronwen L. Mantlo for Maria A. Crowe, authorization on file

01/30/2018

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.