### FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Last) LILLY COI (Street) INDIANAF                            | POLIS IN                            | E CENTER |                          |          | 03/            | 11/20 | 19     |                 | ,         | Month   | n/Day/Year)   |         |  | 1       | Office<br>below  | er (give title<br>v)  | Other<br>below   | (specify<br>) |
|---|-------------------------------------|----------|--------------------------|----------|----------------|-------|--------|-----------------|-----------|---|---|---------|--|---------|--|---|--|---------------|
| ,   |                                     | ate) (   |                          |          | 4. If          | Amen  | dment, | Date o          | of Origin |   |   |         |  |         |  |   |  |               |
| (Street) INDIANAPOLIS IN 46285 (City) (State) (Zip)           |                                     |          |                          |          |                | Line  |        |                 |           |   |   |         |  |         | lividual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person |   |  |               |
|   |                                     | Tabl     | e I - No                 | on-Deriv | ative          | Sec   | uritie | s Ac            | quired    | l, Di   | sposed o  | f, or l | Benef  | icially | Owne   | ed .  |  |               |
| 1. Title of Security (Instr. 3)  2. Transacti Date (Month/Day |                                     |          |                          |          | Execution Date |       |        | Transaction Dis |           | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 a |   |         | and 5) Secur<br>Benef<br>Owne                  |         | ficially<br>d Following  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership                |               |
|   |                                     |          |                          |          |                |       | Code   | v               | Amount    |   | A) or<br>D)   | Price   | Reported<br>Transaction(s)<br>(Instr. 3 and 4) |         |  | (Instr. 4)  |  |               |
| Common Stock 03/11/20   |                                     |          |                          |          | 2019           | 19    |        | D               |           | 293,290,0   | 000   | D       | (1)  |         | 0  | D   |  |               |
|   |                                     | Та       | ıble II -                |          |                |       |        |                 |           |   | osed of, convertib  |         |  |         | wned   |   |  |               |
| Derivative<br>Security<br>(Instr. 3)                          | or Exercise (Month/Day/Year) if any |          | med 4. Transa Code (I B) |          |                |       |        | 6. Date         | ion Da    |   | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) |         | Deri Secu (Inst                                | r. 5)   |  | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |               |

## **Explanation of Responses:**

1. Eli Lilly and Company ("Lilly") disposed of 293,290,000 shares of common stock of the Issuer in exchange for 65,000,775 shares of Lilly common stock pursuant to a registered exchange offer to Lilly's common shareholders. The final exchange ratio was 4.5121 shares of Issuer common stock per share of Lilly common stock accepted in the exchange offer.

ELI LILLY AND COMPANY

/s/Bronwen Mantlo, Vice

President, Deputy General 03/11/2019

Counsel and Corporate

Secretary

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.